

8th November 2023

National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai 400 051 Scrip Name: GPPL	BSE Limited 14 th Floor, P J Towers, Dalal Street, Fort, Mumbai 400 001 Scrip Code: 533248
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Dear Madam/ Sir,

Sub: Submission of Analysts/ Investor Presentation

Kindly find enclosed herewith the Analyst/ Investor Presentation regarding the Unaudited financial results of Gujarat Pipavav Port Limited ('the Company') for the Quarter and Half Year ended 30th September 2023. It is also being uploaded on the Company's website www.pipavav.com

The Presentation is being made through a Webinar today 8th November 2023 at 1600 Hrs.

Thank you,

Yours truly,

For Gujarat Pipavav Port Limited

Manish Agnihotri
Company Secretary & Compliance Officer



Gujarat Pipavav Port Limited Result Review Q2 FY 2023-24

8th November 2023

Disclaimer

Statements in this presentation describing the Company's objectives, projections, estimates, expectations may be "forward looking statements" within the meaning of applicable securities laws and regulations. Actual results could differ materially from those expressed or implied. Important factors that could make a difference to the Company's operations include, among others, economic conditions affecting demand / supply and price conditions in the markets in which the Company operates, changes in Government regulations, tax laws and other statutes and incidental factors.

Agenda

Key Updates

Volume Development

Profit and Loss Statement

Key Updates

Q2 FY 24 Vs Q2 FY 23

- Container volumes: Higher EXIM volumes
- Bulk volumes: Lower Coal & Fertilizer volumes
- Liquid volumes: Higher LPG Volumes from VLGC Operations
- RORO volumes: Higher exports of Passenger vehicles
- Higher Container, Liquid & RORO revenue
- EBITDA Margin at 60%

CONTAINER (TEUs) 216,337 (+16%)	DRY BULK (MT) 772,587 (-41%)
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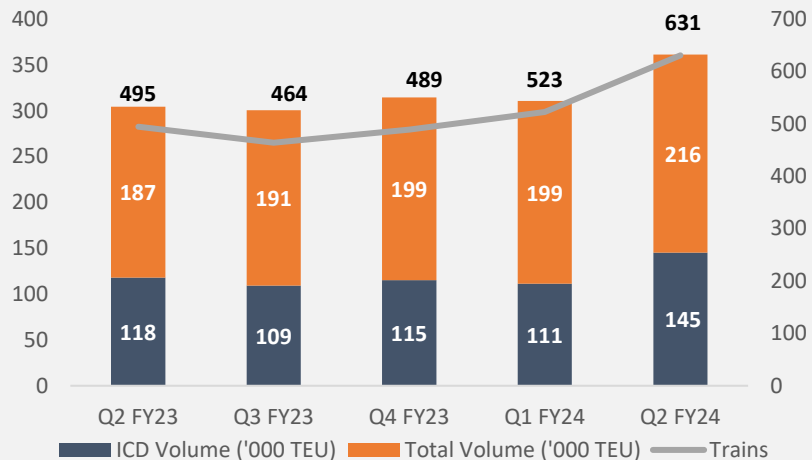
LIQUID (MT) 316,818 (+52%)	RORO (UNITS) 19,660 (+139%)
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REVENUE 2,526 Mn (+12%)	EBITDA 1,506 Mn (+25%)
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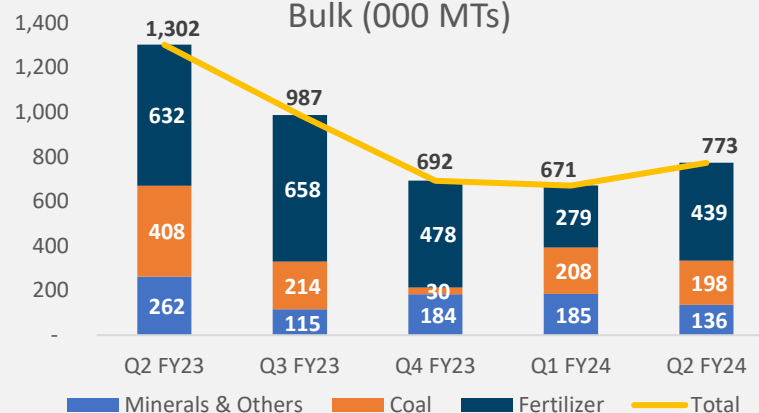
EBIT 1,218 Mn (+34%)	NET PROFIT 1,071 Mn (+52%)
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Volume Development

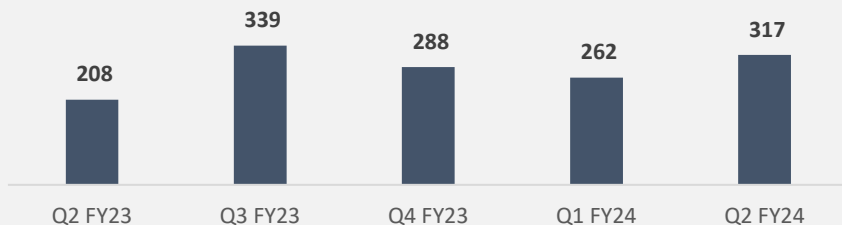
Container TEUs(000s)



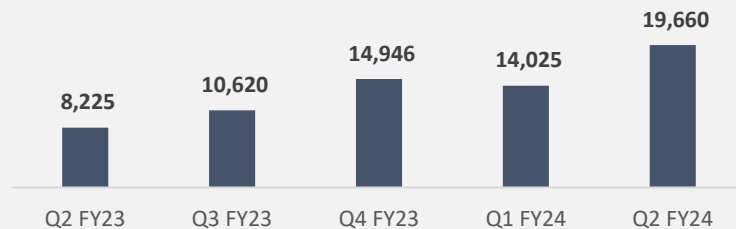
Bulk (000 MTs)



Liquid (000 MTs)



RoRo (Units)



Profit and Loss Statement

INR Million

Particulars	Quarter ended				
	Sep-23	Jun-23	%	Sep-22	%
Income					
Net Sales / Income from Operations	2,367	2,017	17%	2,097	13%
Other Operating Income	159	133	20%	167	-4%
Total Income	2,526	2,149	18%	2,264	12%
Expenditure					
Operating Expenses	468	420	12%	537	-13%
Employee benefits expense	199	199	0%	192	3%
Other Expenses	353	472	-25%	333	6%
Total Expenditure	1,020	1,091	-7%	1,062	-4%
EBITDA	1,506	1,058	42%	1,202	25%
EBITDA Margin	60%	49%		53%	
Depreciation	288	287	0%	289	-1%
EBIT	1,218	771	58%	913	33%
Add: Other Income	216	186	16%	115	89%
Less: Finance Cost	22	25	-14%	20	8%
Exceptional Item	36	-46		-53	
Profit Before Tax	1,449	886	64%	954	52%
Tax Expense	372	227	64%	245	52%
Other comprehensive income, net of tax	-5	-	-	-2	-
Net Profit	1,071	659	63%	707	52%

Thank you